

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

IN RE:	)	Chapter 11
	)	
IYS Ventures, LLC,	)	Case No. 23-06782
	)	
Debtor.	)	Hon. David D. Cleary

Exhibit B:

Cash Flow Projections

# IYS Ventures, LLC

## Budget

July 1, 2024 to December 31, 2029

Sales and Collections	Year 2024 Jul - Dec*	Year 2025 Jan - Dec	Year 2026 Jan - Dec	Year 2027 Jan - Dec	Year 2028 Jan - Dec	Year 2029 Jan - Dec
<b>Operating Collections</b>						
CAP Collections into Bank Accounts	\$18,120,842	\$30,668,310	\$30,913,656	\$31,160,966	\$31,410,253	\$31,724,356
Other Bank Account Collections	-	-	-	-	-	-
CAP Collections Allocated to CAP Disbursements	-	-	-	-	-	-
<b>Total Operating Collections</b>	<b>\$17,606,464</b>	<b>\$30,668,310</b>	<b>\$30,913,656</b>	<b>\$31,160,966</b>	<b>\$31,410,253</b>	<b>\$31,724,356</b>
<b>Non-Operating Collections</b>						
Assets Sales	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Non-Operating Collections	-	800,000	-	-	-	-
<b>Total Non-Operating Collections</b>	<b>\$ -</b>	<b>\$800,000</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>Total Collections</b>	<b>\$17,606,464</b>	<b>\$31,468,310</b>	<b>\$30,913,656</b>	<b>\$31,160,966</b>	<b>\$31,410,253</b>	<b>\$31,724,356</b>
Purchases and Disbursements	Year 2024 Jul - Dec*	Year 2025 Jan - Dec	Year 2026 Jan - Dec	Year 2027 Jan - Dec	Year 2028 Jan - Dec	Year 2029 Jan - Dec
<b>Operating Disbursements</b>						
Fuel	\$8,515,390	\$14,567,447	\$14,683,987	\$14,863,781	\$14,982,691	\$15,132,518
Retail Products	5,453,621	9,047,151	9,212,270	9,285,968	9,360,255	9,453,858
Utilities	127,377	265,388	270,695	276,109	281,632	287,264
Cross America Fees	288,346	460,025	463,705	467,414	471,154	475,865
Other Operating Disbursements	1,051,792	1,693,757	1,730,232	1,742,282	1,754,442	1,771,987
Payroll and Payroll Expenses	697,896	1,591,085	1,613,360	1,635,947	1,698,847	1,815,835
Occupancy Costs	924,470	1,865,348	1,884,002	1,902,842	1,921,870	1,941,089
Legal, Expert Witness, and Other Litigation Costs	-	100,000	50,000	-	-	-
Bank Fees and Loan Payments	88,943	319,112	363,094	367,156	371,299	375,525
Leasehold Improvements and Maintenance	6,333	38,000	38,000	38,000	38,000	38,000
<b>Total Operating Disbursements</b>	<b>\$17,154,169</b>	<b>\$29,947,313</b>	<b>\$30,309,344</b>	<b>\$30,579,499</b>	<b>\$30,880,189</b>	<b>\$31,291,940</b>
<b>Plan Payments</b>						
Administrative Priority Fee Claims	\$ 135,000	\$ 190,000	\$ 190,000	\$ 190,000	\$ 190,000	\$ 190,000
UST Fees	133,062	216,000	54,000	-	-	-
Other Administrative Priority Claims	-	-	61,389	61,389	61,389	-
Priority Tax Claim – Illinois Lottery (POC 30)	-	6,949	6,949	6,949	6,370	-
Priority Tax Claim – Minnesota Revenue (POC 38)	-	1,820	1,820	1,820	1,668	-
Priority Tax Claim - South Dakota Department of Revenue (POC 39)	-	4,336	4,336	4,336	3,975	-
Priority Tax Claims - Ohio Department of Taxation (POC 35)	-	74,665	74,665	74,665	74,665	74,665
Priority Tax Claims – Wisconsin Department of Revenue	-	21,155	21,155	21,155	19,392	-
Other Priority Claims - PepsiCo Sales, Inc. (POC 26)	-	13,456	12,335	-	-	-
Class 1(a) Itria Ventures, LLC (POC 24)	65,000	160,019	160,019	160,019	160,019	160,019
Class 1(b) Eby-Brown Company, LLC (POC 21)	-	4,184	4,184	4,184	4,184	4,184
Class 2 – The Huntington National Bank Secured Claim (POC 1)	-	18,653	18,653	18,653	18,653	1,554
Class 4(f) Mercedes-Benz Financial Services USA LLC (POC 25)	4,858	14,273	-	-	-	-
Class 5 General Non-Priority Unsecured Claims	-	800,000	-	-	-	-
<b>Total Plan Payments</b>	<b>\$337,920</b>	<b>\$1,525,510</b>	<b>\$609,504</b>	<b>\$543,169</b>	<b>\$540,315</b>	<b>\$430,422</b>
<b>Total Disbursements</b>	<b>\$17,492,089</b>	<b>\$31,472,822</b>	<b>\$30,918,849</b>	<b>\$31,122,668</b>	<b>\$31,420,504</b>	<b>\$31,722,363</b>
<b>Net Cash Flow</b>	<b>\$114,375</b>	<b>\$(4,512)</b>	<b>\$(5,192)</b>	<b>\$38,297</b>	<b>\$(10,250)</b>	<b>\$1,993</b>
Liquidity	Year 2024 Jul - Dec*	Year 2025 Jan - Dec	Year 2026 Jan - Dec	Year 2027 Jan - Dec	Year 2028 Jan - Dec	Year 2029 Jan - Dec
<b>Cash Balance End of Year</b>	<b>\$12,455</b>	<b>\$7,943</b>	<b>\$2,750</b>	<b>\$41,048</b>	<b>\$30,797</b>	<b>\$32,790</b>

\*Includes Actuals for July 1, 2024 through October 19, 2024